## **EXECUTIVE SUMMARY**



# Recommendation that the Broward College District Board of Trustees authorize the standard agreement (purchase order) with the Florida Association of Collegiate Registrars & Admissions Officers (FACRAO) for membership renewl dues for FY 2024-2025 for the Registrar's Office. Fiscal Impact: \$250.00.

Presenter(s): Donald Astrab, VP, Academic Operations, Analytics, & Comm

What is the purpose of this contract and why is it needed? The Florida Association of Collegiate Registrars and Admissions Officers (FACRAO) has provided Florida's enrollment professionals with a forum to address issues affecting Broward College and its profession. Membership in FACRAO helps the College's officers increase their expertise, whether they work in admissions, registration, records, data management, international education, or financial aid. This agreement is for the period July 2024 - June 2025.

#### What procurement process or bid waiver was used and why?

Small purchase for Category One (\$0.00 - \$10,000) per College Procedure A6Hx2-6.34 was used, where there are no formal or informal competitive requirements for goods and services acquired by the College at this dollar threshold. Membership dues, per the Florida Statute 119.01(3) requires that all financial, business and membership records held by the organization in relation to the individual(s) or organization(s) for whom a purchase order is being issued are to be considered public records and shall be subject to the provisions of Florida Statute 119.07.

Is this a budgeted expenditure from the budget established at the last June Board of Trustees meeting? Yes, it was a budgeted expense that was approved at the June 2023 Board meeting.

What fund, cost center and line item(s) were used? Fund - FD100 Cost Center - CC0483Line Item - 40700.

**Has Broward College used this vendor before for these products or services?** Yes, Broward College has used the services of the Florida Association of Collegiate Registrars and Admissions Officers to offer this membership for more than nineteen (19) years to date.

Was the product or service acceptable in the past? Yes, the membership was advantageous in the past. It has allowed Broward College to remain current in providing services to its students and former students in keeping with the norms of the industry (it can be bench-marked against other institution) and utilizing the technology available in the industry.

### Was there a return on investment anticipated when entering this contract? Yes.

Was that return on investment not met, met, or exceeded and how? The return on investment was met, because it has allowed Broward College to garner industry specific information and knowledge that can be used to improve its service delivery.

**Does this directly or indirectly feed one of the Social Enterprise tactics and how?** The services provided feeds indirectly into the Social Enterprise tactics because it allows Broward College to bench mark its services against industry leaders and to use this to improve its services to the community.

Did the vendor amend Broward College's legal terms and conditions [to be answered by the Legal Office] if the College's standard contract was used and was this acceptable to the Legal Office?

#### Board Item

Meeting of June 25, 2024

The General Counsel's office has reviewed the agreement and any deviation to the College's standard terms has been deemed acceptable.

#### FISCAL IMPACT:

Description:Renewal of the annual membership fee for \$250.00.

Worktags: CC0483, FD100, BU312, PG000182.

Budget Affected table: \$2,300 to be subtract from CC0483

06/11/24 CC0483 · District Registrar's Office

(\$250.00)



6/4/2024

## APPROVAL PATH: 12204: FACRAO Membership Renewal Dues FY 2024-2025

| Stage | Reviewer                    | Description                        | Due Date /        | Status    | 1 |
|-------|-----------------------------|------------------------------------|-------------------|-----------|---|
| 1     | Karen Lee Murphy            | AVP/Registrar Review               |                   | Completed | Z |
| 2     | Donald Astrab               | Vice Provost Review                |                   | Completed | 1 |
| 3     | Jeffrey Nasse               | Provost and SVP of Academic Affair |                   | Completed | 2 |
| 4     | Natalia Triana-Aristizabal  | Contracts Coordinator              |                   | Completed | V |
| 5     | Zaida Riollano              | Procurement Approval               |                   | Completed | 1 |
| 6     | Rabia Azhar                 | CFO Review                         |                   | Completed | 2 |
| 6     | Christine Sims              | Budget Departmental Review         |                   | Completed | V |
| 6     | Legal Services Review Group | Review and Approval for Form and   |                   | Completed | 1 |
| 7     | Board Clerk                 | Agenda Preparation                 |                   | Completed | 1 |
| 8     | District Board of Trustees  | Meeting                            | 06/25/24 01:00 PM | Pending   |   |
| 9     | Electronic Signature(s)     | Signatures obtained via DocuSig 🥌  |                   | Pending   |   |
| 10    | Natalia Triana-Aristizabal  | Contracts Coordinator              |                   | Pending   |   |

# **INVOICE 1111**

FACRAO Note: Invoice number is for FACRAO's internal account management purposes. Please disregard.



Broward College 4205 Bonaventure Blvd Weston, Florida 3332

| Amount Du    | e          | \$ 250.00 |
|--------------|------------|-----------|
| Invoice Due  | 06/30/2024 |           |
| Invoice Date | 05/01/2024 |           |
| Invoice #    | 1111       |           |

#### Transactions

| Description   | Amount    |
|---|-----------|
| Membership Renewal - Florida Institution - Broward College - 10,000 and above (through June 30, 2025) | \$ 250.00 |
| Kimberly Adams Goulbourne<br>Oona Davis   |           |
| Karen Lee Murphy<br>Jose Lopez  |           |
| Karen Parker<br>Joanne Suarez   |           |
| Lynessa Wooten  |           |

| Total Amount | \$ 250.00 |
|--------------|-----------|
| Amount Paid  | -\$ 0.00  |
| Amount Due   | \$ 250.00 |

For payment by check, please make payable to FACRAO and submit to:

Jay Hoying, FACRAO Treasurer Florida Polytechnic University - Registrar's Office 4700 Research Way Lakeland, FL 33805

Email: treasurer@facrao.org

FACRAO Dues are based upon the total previous fall enrollment.

If the enrollment reflected in your invoice is incorrect please contact memberrelations@facrao.org before submitting your payment so your fee amount can be corrected.